

2020 Earned Income Tax Credit and
Child Tax Credit Questionnaire

IRS is requiring additional questions for qualification for Earned Income Tax Credit (EITC). IRS has determined that they lost over 12 billion dollars in EITC fraud last year and additional questions are required:

General Question:

How many people live with you? Adults _____ Children _____

How many work? _____. List what their relationship is to you: _____

Does anyone in the household make more money than you? Yes. No

Are expenses shared (groceries, rent, utilities, insurance, etc.)? Yes. No

In your Income less than \$15,000? Yes. No

If yes, how are you paying for rent, utilities, food, etc.? _____

Are you getting assistance from: County. State. Other? How much \$ _____

Does anyone give you funds to live on? Yes. No. Who? _____

How much \$ _____

Can you provide documentation to substantiate eligibility for the amount of credit claimed on your tax return ? Yes No

Have you any credit disallowed or reduced in any previous year(s)? Yes No

Are you reporting any Self-Employment income? Yes No

Single parent questions:

Where is the child's mother/father? _____

Why is other parent not claiming the child? _____

Who watches the child while you are at work? _____

Daycare Expenses: _____

Is the other parents' earning more than yours? Yes. No

Your Marital Status on December 31, 2020: Married. Single

To qualify for EITC, you must complete this questionnaire for your three youngest children that you are claiming as exemptions on your return

2020 Earned Income Tax Credit and
Child Tax Credit Questionnaire (page 2)

Child #1 Name _____ . Date of birth: _____

This child's relationship to you: _____

Number of months that child lived with you during 2020: _____

Do you have evidence to prove this child lived in your home, such as school records, medical bills, etc.? Yes. No

Did you receive any financial assistance for the child? Circle all that apply:

Child Support. Social Security Benefits. Food Stamps. Welfare. Housing Assistance. WIC
Medicaid. Other: _____

Can anyone else claim this child on their tax return? Yes No

If this child is a student: Circle one. Preschool. Elementary. High School. College

Child #2 Name _____ . Date of birth: _____

This child's relationship to you: _____

Number of months that child lived with you during 2020: _____

Do you have evidence to prove this child lived in your home, such as school records, medical bills, etc.? Yes. No

Did you receive any financial assistance for the child? Circle all that apply:

Child Support. Social Security Benefits. Food Stamps. Welfare. Housing Assistance. WIC
Medicaid. Other: _____

Can anyone else claim this child on their tax return? Yes No

If this child is a student: Circle one. Preschool. Elementary. High School. College

Child #3 Name _____ . Date of birth: _____

This child's relationship to you: _____

Number of months that child lived with you during 2020: _____

Do you have evidence to prove this child lived in your home, such as school records, medical bills, etc.? Yes. No

Did you receive any financial assistance for the child? Circle all that apply:

Child Support. Social Security Benefits. Food Stamps. Welfare. Housing Assistance. WIC
Medicaid. Other: _____

Can anyone else claim this child on their tax return? Yes No

If this child is a student: Circle one. Preschool. Elementary. High School. College

2020 Earned Income Tax Credit and
Child Tax Credit Questionnaire (Page 3)

Is there an Active Form 8332, Release/Revocation of Claim to Exemption for Child by Custodial Parent in Place? Yes (Attach copy) No

Have you released your claim to any credit(s) to another person? Yes No

I _____ solemnly swear that the information provided is true and I take full responsibility for any false information provided in preparation of my 2020 tax return. No employee or staff of Sands Business Management provided me with any illegal information to assist in preparing this return. I provided all information required to accurately complete my tax return to Sands Business Management. It is not my intent to provide any fraudulent information to the IRS. I understand that the failure to provide accurate information in this Earned Income Questionnaire may result in the imposition of accuracy-related or fraud penalties, interest charges, and a ban for two or ten years from claiming the earned income tax credit. _____

Signature.

Name.

Date